

Trustees' Annual Report for the period

	Period start date				Period end date		
From	1 st	May	2022	To	30 th	April	2023

Section A Reference and administration details

Charity name

Poulshot Village Trust

Other names charity is known by

Registered charity number (if any)

265819

Charity's principal address

72 The Green
 Poulshot
 Devizes, Wiltshire.
Postcode SN10 1RT

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Lucy Russell	Chair	Whole Year	N/A
2	Geoff Collett	Vice-Chair	Whole Year	N/A
3	Jon Martin	Treasurer	Whole Year	N/A
4	Chris Henwood	Secretary	Whole Year	N/A
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
N/A	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
None.		

Name of chief executive or names of senior staff members (Optional information)

N/A

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Conveyance & Deeds 9/2/1978 1 st Amendment May 2011 (Registered August 2021)
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	4 Elected

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> • policies and procedures adopted for the induction and training of trustees; • the charity's organisational structure and any wider network with which the charity works; • relationship with any related parties; • trustees' consideration of major risks and the system and procedures to manage them. 	<p>Implemented the following Policies and Procedures</p> <p>Trustee Induction</p> <p>Safeguarding Policy</p> <p>The Trust produces a Risk Assessment for all events.</p>
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Section C Objectives and activities

<p>Summary of the objects of the charity set out in its governing document</p>	<p>The Society is established for the public benefit for the following purposes in the area comprising the Parish of Poulshot</p> <p>a) To stimulate public interest in the area of benefit.</p> <p>b) To promote high standards of planning and architecture in the area of benefit.</p> <p>c) To secure the preservation, protection, development, and improvement of features of historic or public interest or rural amenity in the area of benefit.</p>
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Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Trust organised 27 events, activities, and public meetings during the year.

The Trust maintained its Social Media presence to update members and the wider community on events, environmental interest items and to release some elements of the Village Archive to a wider audience.

The Trust maintained its website <https://poulshotvt.org> to support its Social Media presence. It wrote news articles and collated useful information about the charity and the area of benefit for wider public consumption including digital maps of trees and other village artifacts.

The Trust also maintained a website to host the Village Archive <https://poulshotvillagearchive.org>

The Trust had 50 members through the year.

The Trustees have regard to Public Benefit

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The Trust organised 27 events, activities, and public meetings during the year.

- Talks Included
 - Calne River Warriors
 - Wessex Water
 - Underwater Photography
 - Wildflowers
 - Topiary
 - Born Free Foundation
- Activities Included
 - Let Them Grow – seed planting
 - Great British Spring Clean Up
 - Tot and Pushchair Village Walk, Poulshot Stroll and I-spy
 - Bug House Build
 - Art in Autumn (with Jean Perrett)
 - Ponds Clean Up
 - Green Gardens Hedge Cutting
 - Bat Box Build
 - Oak Tree Walk Planting
 - Sunflower Planting and Rock Painting
 - A Stand at Worton and Marston Garden Event
 - A Stand at the Village Fete
 - Supported the Queen's Jubilee Activities

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- Held monthly surgeries to upload material
- Uploaded material from 8 people in the village
- Uploaded the Book of Trees
- Uploaded a record of the recent Bell restoration at St Peter's
- Uploaded the Study of the Green, 1972

The Trust has refocussed onto a broader spectrum of the population in the area of benefit running several events for Children to encourage their involvement with nature and the village itself.

The Trust applied for and received grants from

Poulshot Community Fund – to support the Queen's Green Canopy (purchasing and planting 8 established native Oaks around the village to form a memorial walk).

Wessex Water – to support the development of an ecologist survey and report on the village ponds and to support a maintenance plan for the hogweed in the Green Gardens.

Section E

Financial review

Brief statement of the charity's policy on reserves

The Trust has approximately £400 of fixed costs (Insurance, Websites and Hall Hire) per annum.

£3500 held as reserves.

- £830 held as part of the Dan Baber bequest,
- £800 held as a Contingency Fund,
- £400 held to future-manage the archives,
- £1463 held for the Queen's Green Canopy

The Trust holds approximately £1000 in operational funds and £230 in stock (Down Poulshot Book)

Details of any funds materially in deficit

None.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Charity's primary source of income is from Donations and Membership Fees.

In the current year, £240 was collected in membership, and £50 in donations.

The Trust ran 27 events and donations were received at many of these. All events were free to members but talks and workshops attached a small donation request (set at a minimum of £4 for non-members). £50 of donations were collected as part of these events against a cost of £180 to run them.

The Trust sold bat boxes surplus from the workshop.

Section F

Other optional information

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Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Lucy Russell	Jon Martin
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	13-May-2023	

